

## COMUNICADO

### ESPÍRITO SANTO SAÚDE, SGPS, S.A.

*sociedade aberta*

Sede: Rua Carlos Alberto da Mota Pinto, 17, 9.º, 1070-313 Lisboa

Número de matrícula na Conservatória do Registo Comercial de Lisboa e de

identificação de pessoa coletiva: 504 885 367

Capital social integralmente subscrito e realizado: Euros 95.542.254

Nos termos artigo 17.º do Código dos Valores Mobiliários, a Espírito Santo Saúde, SGPS, S.A., torna público que recebeu da Goldman Sachs Group, Inc. o comunicado em anexo referente a participações qualificadas na Espírito Santo Saúde.

Lisboa, 22 de Setembro de 2014

**Espírito Santo Saúde, SGPS, S.A.**

#### Contactos

**Representante para as Relações  
com o Mercado da ESS**  
João Novais

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This form TR-1 details voting rights attached to shares of **Espírito Santo Saúde - SGPS, S.A.** as per Article 12(1) of Directive 2004/109/EC.

“The Goldman Sachs Group, Inc. now holds more than 2% of the share capital of **Espírito Santo Saúde - SGPS, S.A.** together with corresponding voting rights. Such new holding resulted from acquisition on 15 September 2014 of 705,946 shares by virtue of transactions conducted off the exchange”.

Please email inquiries and responses to:

[shareholderdisclosures@gs.com](mailto:shareholderdisclosures@gs.com)

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**STANDARD FORM TR-1**

VOTING RIGHTS ATTACHED TO SHARES-ARTICLE 12(1) OF DIRECTIVE  
2004/109/EC  
FINANCIAL INSTRUMENTS-ARTICLE 11(3) OF THE COMMISSION DIRECTIVE  
2007/14/EC

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: **Espírito Santo Saúde - SGPS, S.A.**
2. Reason for the notification (please tick the appropriate box or boxes):
  - an acquisition or disposal of voting rights
  - an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
  - an event changing the breakdown of voting rights
3. Full name of person(s) subject to the notification obligation:  
The Goldman Sachs Group, Inc.
4. Full name of shareholder(s) (if different from the person mentioned in point 3.):

Goldman, Sachs & Co.

Goldman Sachs International

5. Date of the transaction and date on which the threshold is crossed or reached: 15 September 2014

6. Threshold(s) that is/are crossed or reached: Above 2%

7. Notified details:

A: Voting rights attached to shares								
Class/type of shares  if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction					
	Number of Shares	Number of Voting Rights	Number of shares		Number of voting rights		% of voting rights	
			Direct	Indirect	Direct xi	Indirect xii	Direct	Indirect
PTEPT0AM0005	Below 2%	Below 2%		2,279,450		22,794.487		2.386%
<b>SUBTOTAL A (based on aggregated voting rights)</b>	Below 2%	Below 2%		2,279,450		22,794.487		2.386%

B) Financial Instruments						
Resulting situation after the triggering transaction						
Type of financial instrument	Expiration Date	Exercise /Conversion Period/Date	Number of shares that may be acquired if the instrument is exercised/converted	Number of voting rights that may be acquired if the instrument is exercised/converted	% of voting rights that may be obtained if the instrument is exercised/converted	
N/A						
<b>SUBTOTAL B (in relation to all expiration dates) – N/A</b>						

Total (A+B) (where applicable in accordance with national law)		
Number of shares	Number of voting rights	Percentage of voting rights
2,279,450	22,794.487	2.386%

\* Please note, total number of voting rights have been rounded to 3 decimal places therefore there is a possibility of a rounding error

8. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

The Goldman Sachs Group, Inc. (parent company); 2,279,450 shares; 2.386%

Goldman Sachs (UK) L.L.C. (Controlled by The Goldman Sachs Group, Inc.); 2,258,316 shares; 2.364%

Goldman Sachs Group UK Limited (Controlled by Goldman Sachs (UK) L.L.C.); 2,258,316 shares; 2.364%

Goldman Sachs International (Controlled by Goldman Sachs Group UK Limited) 2,258,316 shares; 2.364%

Goldman, Sachs & Co. (Controlled by The Goldman Sachs Group, Inc.) 21,134 shares; 0.022%

9. In case of proxy voting: [name of the proxy holder] will cease to hold [number] voting rights as of [date]. N/A

10. Additional information:

General Email Contact: [shareholderdisclosures@gs.com](mailto:shareholderdisclosures@gs.com)

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Done in *London* on 19 September 2014