

## ANNOUNCEMENT

**Luz Saúde, S.A.**

*Public Company*

Registered office: Rua Carlos Alberto da Mota Pinto, 17, 9.º, 1070-313 Lisboa  
Registered with the Lisbon Commercial Registry Office of Lisbon under taxpayer  
number: 504 885 367  
Share capital: Euros 95.542.254

Luz Saúde makes public that within the insolvency process of Casa de Saúde de Guimarães, S.A. (the "Company"), has been analyzing and negotiating terms and conditions to achieve an investment with the goal of running the operation of two of the Company health units - Hospital Privado de Guimarães and Cihotel de Gaia – through a company from Grupo Luz Saúde.

This investment in the Company is subject to the fulfillment of all legal and contractual formalities applicable, including the ones related with the approval in the Creditors' Meeting of the Company's Insolvency Plan and with its judicial validation.

Lisbon, 27<sup>th</sup> of April 2015

**Luz Saúde, S.A. (Public Company)**

Contacts	
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