

Announcement

Luz Saúde, S.A.

Public company

Registered office: Rua Carlos Alberto da Mota Pinto, 17, 9.º, 1070-313 Lisboa
Registered with the Lisbon Commercial Registry Office of Lisbon under taxpayer
number: 504 885 367

Share capital: Euros 95.542.254

(**“Luz Saúde”**)

Luz Saúde informs that it has signed a purchase agreement today, with Capital Criativo – SCR, S.A., by which Luz Saúde acquired the total share capital and voting rights of the companies British Hospital – Lisbon XXI, S.A. and Microcular – Centro Microcirurgia Ocular, Laser e Diagnóstico, S.A., as well as 90,41% of the share capital and voting rights of British Hospital Management Care, S.A.. These companies own, respectively, British Hospital Torres de Lisboa, British Hospital Saldanha Microcular and British Hospital Management Care (integrated in the Torres de Lisboa campus), (the **“British Hospital Group”**).

However, the said purchase agreement and the effective transfer of the shares are conditioned on the decision of the Portuguese Competition Authority, under the competition law.

Luz Saúde also informs that British Hospital Torres de Lisboa is the largest healthcare unit of British Hospital Group, with 46 beds, 3 surgery rooms, and 34 consultation rooms. In 2016, this hospital performed about 75.000 consultations and 4.400 surgeries. This unit was acquired by the British Hospital Group in 2002, who invested in its modernization to extend the health care supply.

Lisbon, 31st May 2017

Luz Saúde, S.A. (Public company)

Contacts	
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