

Announcement

Luz Saúde, S.A.

Public company

Registered office: Rua Carlos Alberto da Mota Pinto, 17, 9.º, 1070-313 Lisboa
Registered with the Lisbon Commercial Registry Office of Lisbon under taxpayer
number: 504 885 367

Share capital: Euros 95.542.254

(“Luz Saúde”)

On the 31st of May of 2017, Luz Saúde announced the signature of a share purchase agreement with Capital Criativo – SCR, S.A., by which Luz Saúde acquired the total share capital and voting rights of the companies British Hospital – Lisbon XXI, S.A. and Microcular – Centro Microcirurgia Ocular, Laser e Diagnóstico, S.A., as well as 90,41% of the share capital and voting rights of British Hospital Management Care, S.A.. These companies own, respectively, British Hospital Torres de Lisboa, British Hospital Saldanha Microcular and British Hospital Management Care (integrated in the Torres de Lisboa campus), (the “**British Hospital Group**”). Following that announcement, Luz Saúde now informs that yesterday, 6th July, the Portuguese Competition Authority issued its decision of non-opposition to the operation.

Thus, according to the aforementioned agreement, the completion of the purchase, namely the payment of the purchase price, against the effective transmission of the shares, shall take place in a date to be agreed between the parties within a 20 (twenty) working days period. As from that date, the British Hospital Group will become part of the Luz Saúde Group.

Lisbon, 7th of July of 2017

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Contacts

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