



## ANNOUNCEMENT

### LUZ SAÚDE, S.A.

*Public Company*

Registered office: Rua Carlos Alberto da Mota Pinto, 17, 9.º, 1070-313 Lisboa

Registered with the Commercial Registry Office of Lisbon under taxpayer

number 504 885 367

Share capital: Euros 95.542.254

In addition to the information disclosed on April 13<sup>th</sup>, Luz Saúde, S.A., Public Company, informs that, under the terms of the resolution approved at Extraordinary Shareholders Meeting held on the aforementioned date, Fidelidade – Companhia de Seguros, S.A. (“Fidelidade”) was appointed as the shareholder responsible for satisfying the obligations set out in article 27(3) of the PSC, from which arises the obligation to purchase Luz Saúde shares that belong to shareholders that did not vote in favour of abandoning public company status, for a consideration of € 5.71 (five euros and seventy one cents) per share.

We also inform that said resolution approved at the Extraordinary Shareholders Meeting held on the April 13<sup>th</sup> is conditional, at any time throughout the process for loss of public company status, on the absence of a minimum consideration due to Luz Saúde minority shareholders that did not vote in favour of the resolution proposed herein, greater than € 5.75 (five euros and seventy five cents) per Luz Saúde share, save if Fidelidade agrees to pay a any higher consideration stipulated within that process.

Lisbon, April 16<sup>th</sup> 2018

**Luz Saúde, S.A.**

Contacts	
Market Relations Representative of Luz Saúde	Investor Relations of Luz Saúde
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**Luz Saúde, SA, Public Company**

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Share Capital: 95.542.254€ • Register in Lisbon C.R.C. and Tax ID Number 504 885 367

# LUZ SAÚDE

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